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ARBUTHNOT BANKING GROUP PLC

**PRESS RELEASE**  
**For Immediate Release**

**14 June 2016**

### **Arbuthnot Banking Group PLC**

#### **Result of General Meeting**

The Board of Arbuthnot Banking Group PLC (the "Group") is pleased to announce that shareholders today approved the resolution proposed at the Group's General Meeting in relation to the sale of 6,000,000 ordinary shares of 40 pence each in Secure Trust Bank PLC ("Secure Trust"), representing 33.0 per cent. of Secure Trust's existing issued share capital (the "Sale").

As set out in the Group's circular dated 27 May 2016, the Sale remains conditional on certain customary conditions to the Block Trade Agreement, which are expected to be satisfied such that completion of the Sale will occur on 15 June 2016.

#### **Enquiries:**

<b>Arbuthnot Banking Group PLC</b> Sir Henry Angest, Chairman and Chief Executive Andrew Salmon, Group Chief Operating Officer James Cobb, Group Finance Director David Marshall, Director of Communications	Tel: 020 7012 2400
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<p><b>Stifel Nicolaus Europe Limited</b>  <b>(Sole bookrunner)</b>  Robin Mann  Gareth Hunt  Stewart Wallace</p> <p><b>Keefe, Bruyette &amp; Woods</b>  Charles Lucas</p>	<p>Tel: 020 7710 7600</p>
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<p><b>Bell Pottinger</b>  <b>(Financial PR)</b>  Ben Woodford  Sam Cartwright</p>	<p>Tel: 020 3772 2566</p>

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This announcement is for information purposes only and does not constitute or form part of an offer or invitation to acquire or dispose of any securities of Secure Trust, or constitute a solicitation of any offer to purchase or subscribe for securities in any jurisdiction, including Canada, Australia, Japan or the Republic of South Africa.

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